PCT

WORLD INTELLECTUAL PROPERTY ORGANIZATION International Bureau



INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(51) International Patent Classification ⁵ :		(11) International Publication Number:	WO 93/24728
E21B 17/10	A1	(43) International Publication Date:	9 December 1993 (09.12.93)

(21) International Application Number:

PCT/GB93/01114

(22) International Filing Date:

27 May 1993 (27.05.93)

(30) Priority data:

9211168.1 27 May 1992 (27.05.92) GB 9213983.1 1 July 1992 (01.07.92) GB

(71) Applicant (for all designated States except US): ASTEC DE-VELOPMENTS LIMITED [GB/GB]; Burn of Daff Farm, Downies, Portlethen, Aberdeen AB1 4QX (GB).

(72) Inventors; and

(75) Inventors/Applicants (for US only): SIMPSON, Neil, Andrew, Abercrombie [GB/GB]; Burn of Daff Farm, Downies, Portlethen, Aberdeen ABI 4QX (GB). COEY, Raymond, Paul [GB/GB]; St Quentin, Brechin Road, Montrose DD10 9LE (GB).

(74) Agent: PACITTI, Pierpaolo, A., M., E.; Murgitroyd and Company, 373 Scotland Street, Glasgow G5 8QA (GB).

(81) Designated States: AT, AU, BB, BG, BR, CA, CH, CZ, DE, DK, ES, FI, GB, HU, JP, KP, KR, LK, LU, MG, MN, MW, NL, NO, NZ, PL, PT, RO, RU, SD, SE, SK, UA, US, European patent (AT, BE, CH, DE, DK, ES, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, ML, MR, NE, SN, TD, TG).

Published

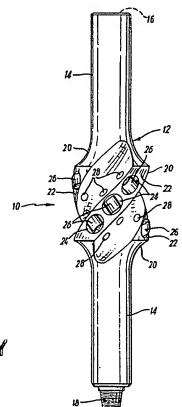
With international search report,

Before the expiration of the time limit for amending the claims and to be republished in the event of the receipt of amendments.

(54) Title: DOWNHOLE TOOLS

(57) Abstract

A downhole tool for providing rotary support of a downhole assembly in which the tool is incorporated, the tool also converting rotary contact with the wellbore to a longitudinal force tending to propel the assembly along the wellbore. The tool resembles a roller stabiliser in which the roller axes are skewed to be tangential to a notional helix, such that the natural (non-slipping) paths of roller contact with the wellbore have a longitudinal component in addition to the usual circumferential path. The tool can be used on drillstrings and in downhole motor assemblies. The invention has particular advantage in highly deviated wells since it simultaneously compensates for increased bore friction and dynamically enhances weight-on-bit.



BEST AVAILABLE COPY

FOR THE PURPOSES OF INFORMATION ONLY

Codes used to identify States party to the PCT on the front pages of pamphlets publishing international applications under the PCT.

AT	Austria	FR	France	MR	Mauritania
AU	Australia	GA	Gabon	MW	Malawi
BB	Barbados	GB	United Kingdom	NL	Netherlands
BE	Belgium	GN	Guinea	NO	Norway
BF	Burkina Faso	GR	Greece	NZ	New Zealand
BG	Bulgaria	HU	Hungary	PL	Poland
BJ	Benin	IE	Ireland	PT	Portugal
BR	Brazil	ıī	Italy	RO	Romania
CA	Canada	JP	Japan	RU	Russian Federation
CF	Central African Republic	KP	Democratic People's Republic	SD	Sudan
CC	Congo		of Korca	SE	Sweden .
CH	Switzerland	KR	Republic of Korea	SK	Slovak Republic
CI	Côte d'Ivoire	K2	Kazakhstan	SN	Senegal
СМ	Cameroon	LJ	Liechtenstein	SU	Soviet Union
cs	Czechoslovakia	LK	Sri Lanka	TD	Chad
CZ	Czech Republic .	1.U	Luxembourg	TG	Togo
DE	Germany	MC	Monaco	UA	Ukraine
ÐK	Denmark	MG	Madagascar	US	United States of America
ES	Spain	MI.	Mali	VN	Viet Nam
FI	Finland	MN	Mongolia	VIV	VICE NUM

ì

1 Downhole Tools This invention relates to downhole tools, and relates more particularly but not exclusively to downhole tools 4 in the form of well-drilling tools which facilitate the 5 drilling of wells which are substantially non-vertical. 6 7 8 BACKGROUND: 9 10 As oil and gas reserves become scarcer or depleted, 11 methods for more efficient production have to be 12 developed. 13 14 In recent years horizontal drilling has proved to 15 enhance greatly the rate of production from wells 16 producing in tight or depleted formation. Tight formations typically are hydrocarbon-bearing formations 17 with poor permeability, such as the Austin Chalk in the 18 United States and the Danian Chalk in the Danish Sector 19 20 of the North Sea. 21 22 In these tight formations oil production rates have 23 dropped rapidly when conventional wells have been 24 drilled. This is due to the small section of producing

1	LOLINA	cion open to the well bole.
2		
3	Howev	er when the well bore has been drilled
4	horiz	ontally through the oil producing zones, the
5	produ	cing section of the hole is greatly extended
6	resul	ting in dramatic increases in production. This
7	has a	lso proved to be effective in depleted formations
8	which	have been produced for some years and have
9	dropp	ed in production output.
10		
11	Howev	er, horizontal drilling has many inherent
12	diffi	culties. In broad terms the difficulties include
13	the f	ollowing factors:
14		
15	(i)	the rotational torque requirement of the
16		drillstring rises rapidly with increasing hole
17		angle (angular displacement from vertical) and
18		length of the horizontal section,
19		\cdot
20	(ii)	the weight of the drillstring in the vertical
21		section of the hole must push the drillpipe along
22		the horizontal section thereby increasing the
23		fatigue stresses in the drillpipe located on the
24		bend between the two sections,
25		
26		and
27		
28		performance of the drillbit is reduced due to
29	both	(i) and (ii) above as difficulties in
30		applying weight and torque affect the ROP ("rate
31		of progress" in deepening/lengthening of the
32		well).
າາ		

35

WO 93/24728 PCT/GB93/01114

3

PRIOR ART: 1 2 Conventional stabilisers used in assemblies for 3 horizontal drilling do little to resolve the above Conventional stabilisers have fixed blades problems. which normally are spiralled to distribute well contact 6 7 area whilst still allowing fluid bypass. Conventional stabilisers also generate quite considerable back 8 torque and resistance to forward motion although they 9 . 10 do centralise the drilling assembly and play an important role in directional control of the hole. 11 12 A number of attempts have been made to reduce friction 13 14 by the development of rolling element stabilisers. A 15 recent one of these stabiliser tools (described in published European Patent Application EP0333450-A1) 16 17 used freely rotating balls set into the stabiliser 18 blades which addressed points (i) and (ii) above. Initially the tool was well received by the oil 19 20 industry as there was a real need to resolve the downhole torque problems. Unfortunately the tool 21 22 proved to have problems with the balls packing off and locking with cutting debris. This considerably reduced 23 24 the market interest in this tool. 25 26 Another known form of rolling element stabiliser is 27 based on rollers mounted on respective axes which are 28 each parallel to the longitudinal axis of the 29 stabiliser and hence parallel to the longitudinal axis 30 of the drillstring and of the well drilled thereby. 31 Examples of this form of roller stabiliser are described in United States Patent US3907048 and United 32 Kingdom Patent Specification GB271839. The functional 33 effect of this form of roller stabiliser is to reduce 34 rotational friction (by reason of the rolling support

4

of the stabiliser against the bore of the well or well 1 casing), but to have a neutral longitudinal effect (by 2 reason of the parallelism of the roller axes with 3 respect to the longitudinal axis of the stabiliser and 4 the drillstring incorporating the stabiliser). 5 6 A still further form of rolling element stabiliser 7 which purports to reduce both rotational and 8 longitudinal friction is described in United States 9 Patent US1913365. This further form of roller 10 stabiliser essentially comprises a collar which is 11 rotatably mounted on the exterior of a drillstring by 12 two rows of vertical-axis rollers, ie rollers whose 13 respective axes are each parallel to and radially 14 offset from the longitudinal axis of the drillstring. 15 (These vertical-axis rollers are externally spherically 16 shaped, and therefore superficially appear as balls, 17 although they are actually rollers). While the collar 18 is free to rotate on the drillstring (by reason of the 19 rolling support provided by the vertical-axis rollers), 20 the collar is longitudinally retained at a fixed 21 position on the drillstring by end rings clamped to the 22 drillstring. The collar provides longitudinal rolling 23 support for the drillstring by means of an external 24 array of horizontal-axis rollers, ie rollers whose 25 respective axes are each tangential to a circle centred 26 on the longitudinal axis of the drillstring. 27 although this further form of roller stabiliser 28 provides both rotational and longitudinal rolling 29 support for the drillstring, it is to be noted that the 30 purely longitudinal ("vertical") and circumferential 31 ("horizontal") roller axes result in the facts that 32 rotational movement of the drillstring does not result 33 in a net longitudinal force, nor does longitudinal 34 movement of the drillstring result in a net rotational 35

PCT/GB93/01114

WO 93/24728

force, ie there is no cross-translation of motion and 1 force between rotational and longitudinal directions. 2 3 United States Patent US4000783 describes a roller 4 reamer, ie a form of annular drilling bit for 5 substantially enlarging the bore of a pilot hole. 6 this roller reamer, the conical reamers or cutters are 7 rotatably mounted on respective axes that are each 8 triply offset from the longitudinal axis of the 9 drillstring, being offset radially outwards, obliquely 10 (ie conically), and skewed (ie helical) with respect to 11 the drillstring axis. The conical reamers enlarge a 12 previously-drilled hole by gouging away the wall of the 13 pilot hole in an annular region around the tool. 14 said that if the reamers are disposed at a skew angle 15 which is greater than the neutral skew angle, the 16 cutters provide a self-advancing action. It is to be 17 noted that the conical reamers or cutters of US4000783 18 provide a purely cutting action, with radial support of 19 this cutting tool being provided by purely static 20 cylindrical shoulders ahead of and behind the cutters 21 (see Fig. 1 of US4000783), a smaller diameter shoulder 22 providing radial support in the pilot hole, and a 23 larger diameter shoulder providing radial support in 24 the enlarged bore. These radial support shoulders are 25 concentric with the longitudinal axis of the tool and 26 of the drillstring. 27 28 OBJECTS OF THE INVENTION: 29 30 It is an object of the invention to provide a downhole 31 tool which provides radial support for a rotatable 32 downhole assembly in a previously drilled hole of 33 substantially uniform diameter, the radial support 34 being provided by a rolling element arrangement which 35

1 translates rotational movement of the tool to a 2 longitudinal force on the tool. 3 4 5 SUMMARY OF THE INVENTION: 6 7 According to a first aspect of the present invention 8 there is provided a downhole tool for providing radial 9 support for a rotatable downhole assembly within a previously drilled hole of substantially uniform 10 11 diameter, said tool comprising a central member 12 constructed or adapted to be incorporated in a 13 rotatable downhole assembly for rotation therewith in use of said tool, said central member mounting a 14 15 plurality of rolling element means in respective 16 positions which are circumferentially distributed 17 around said tool, each said rolling element means being 18 rotatably mounted on a respective axis which is 19 tangential to a notional helix substantially coaxial 20 with the longitudinal axis of said tool about which 21 said tool rotates in use of said tool such that each 22 said respective axis of said rolling element means is 23 skewed with respect to said longitudinal axis, each 24 said rolling element means having a respective 25 periphery which extends to the radially outermost periphery of said tool whereby the radially outermost 26 27 periphery of said tool provides rolling radial support 28 for said rotatable downhole assembly in use of said 29 tool by means of the peripheries of said rolling 30 element means and the rotation of said rolling element 31 means about their skewed axes translates rotation of 32 said tool in use thereof to a longitudinally-directed

force acting through said central member on said

3435

33

downhole assembly.

Said rotatable downhole assembly may be a drillstring 1 and said notional helix is preferably contra-rotary 2 with respect to the combination of the normal or 3 4 forward direction of rotation of the drillstring and the direction from said tool towards a drill bit at the 5 downhole end of the drillstring, whereby normal or 6 7 forward rotation of said drillstring and of the tool 8 incorporated therein results in a longitudinal force 9 tending to propel the drillstring towards the blind end of the bore and ultimately tending to force the drill 10 bit into the geological material to be drilled. 11 12 if the normal or forward direction of rotation of the 13 drillstring is clockwise as viewed from the surface and 14 looking down into the bore, said notional helix preferably progresses anti-clockwise in a downhole 15 16 direction therealong whereby the peripheries of said 17 rolling element means, where they extend to the 18 radially outermost periphery of the tool, align with a 19 notional right-hand thread around the outer periphery 20 of said tool. 21 22 Each respective axis of said rolling element means is preferably skewed with respect to the longitudinal axis 23 24 of the tool at an angle in the range from a very low 25 (but non-zero) angle, up to 45°, and more preferably at an angle in the range from 0.5° to 15°. Said downhole 26 27 tool may incorporate skew angle variation means operable to make the skew angle controllably variable, 28 and possibly capable of reversing the hand of said 29 30 notional helix whereby the direction of longitudinal force is reversed without reversing the direction of 31 32 rotation. 33 34 Said rolling element means are preferably rollers, and 35 the peripheries of said rollers may individually be

8

cylindrical or crowned (ie having relatively larger 1 diameter mid-length portion reducing continuously or 2 discontinuously to a relatively smaller diameter at 3 either end). Said rollers may be individually mounted 4 on a respective axis, or said rollers may be mounted in 5 coaxial groups, preferably such that within a group of 6 rollers, individual rollers of that group are capable 7 of rotating at mutually differing rotational rates. 8 9 Radial force applying means are preferably incorporated 10 in the tool for applying radially outwardly directed 11 radial forces to the rolling element means to increase 12 their traction on the bore. The radial force applying 13 means may be such that the radially outwardly directed 14 radial forces applied to the rolling element means are 15 controllably variable. 16 17 The central member of the tool may be adapted from a 18 conventional fixed-blade stabiliser by reducing the 19 outside diameter slightly below the nominal diameter of 20 the bore of the well in which the tool is to be used, 21 machining or otherwise forming pockets or recesses in 22 the blades, and mounting a roller assembly in each of 23 these pockets or recesses such that the rollers project 24 to define the gauge or radially outermost periphery of 25 the tool at the nominal well bore diameter. 26 roller assembly can comprise a single roller or a group 27 of rollers mounted on an axle which is rotatably 28 mounted at each end thereof by a suitable combination 29 of radial bearings and thrust bearings. 30 31 According to a second aspect of the present invention 32 there is provided a rotatable downhole assembly for 33 rotatable operation within a previously drilled hole of 34 substantially uniform diameter, said downhole assembly 35

WO 93/24728

1 comprising a downhole motor having a motor housing and 2 a rotatable motor output shaft coupled to a rotatable motor output utilisation means, said downhole assembly 4 further comprising at least one downhole tool according 5 to the first aspect of the present invention, said at 6 least one downhole tool being coupled between said 7 rotatable motor output shaft and said rotatable motor 8 output utilisation means for rotation therewith in operation of said assembly to provide radial support 9 10 therefor and to translate such rotation to a longitudinally-directed force acting through said motor 11 12 output utilisation means. 13 14 Said downhole assembly may comprise a plurality of such 15 downhole tools, each according to the first aspect of the present invention, and each being coupled between 16 17 said rotatable motor output shaft and said rotatable 18 motor output utilisation means, said tools being 19 optionally mutually separated by one or more drill 20 collars or other suitable longitudinal spacer means 21 . serving in operation of said assembly to convey torque, 22 rotation, and longitudinal forces between parts of said 23 assembly mutually separated by such spacer means. 24 25 Said rotatable motor output utilisation means may 26 comprise a drill bit, said at least one downhole tool 27 comprised in said downhole assembly being formed dynamically to increase the effective weight-on-bit 28 29 during normally directed rotation of said drill bit by 30 said downhole motor. 31 32 Said motor housing is preferably coupled to 33 countertorque means for reacting motor torque output by 34 said motor output shaft, said countertorque means 35 rotationally constraining said motor housing with

WO 93/24728

1	respect to said previously drilled hole. Said
2	countertorque means may provide a rotational braking
3	effect while allowing relative freedom of movement in a
4	longitudinal direction, preferably by forming said
5	countertorque means with a peripheral array of
6	hole-contacting rotatable rollers having their axes of
7	rotation substantially tangential to notional circles
8	substantially coaxial with the longitudinal axis of
9	said downhole assembly. Alternatively, said
0	countertorque means may comprise a further downhole
1	tool in accordance with the first aspect of the present
.2	invention, the notional helix of said further downhole
L3	tool being oppositely handed with respect to the
4	notional helix of said at least one downhole tool
15	coupled between said rotatable motor output shaft and
16	said rotatable motor output utilisation means whereby
١7	relative contrarotation of said motor housing with
L8	respect to said motor output shaft results in commonly
L9	directed longitudinal forces at said at least one and
20	further downhole tools comprised in said downhole
21	assembly.
22	
23	The motor of said downhole assembly may be a hydraulic
24	motor supplied in operation thereof with pressurised
25	fluid by way of tubing which may be flexible (ie,
26	tubing which is known in the art as "coiled tubing"),
27	said downhole assembly preferably being coupled to said
28	tubing by way of a swivel coupling which is preferably
29	substantially fluid-tight.
30	
31	Said downhole assembly may have major components and
32	sub-assemblies thereof longitudinally coupled by one or
33	more couplings transmissive of torque and longitudinal
34	forces but yieldable about axes transverse to the
35	longitudinal axis whereby the downhole assembly may

1 conform to bent holes. 2 3 DESCRIPTION OF EXEMPLARY EMBODIMENTS: 4 Embodiments of the present invention will now be 6 described by way of example, with reference to the 7 accompanying drawings wherein: -8 9 Fig. 1 is an elevational view of a first 10 embodiment of the present invention; 11 Fig. 2 is an elevational view of a form of roller 12 suitable for use with the present invention; 13 Fig. 3 is an elevational view of another form of 14 roller suitable for use with the present 15 invention; Figs. 4 and 5 are respectively an elevational view 16 17 and a plan view of a second embodiment of the 18 present invention: 19 Fig. 6 and 7 are respectively an elevational view 20 and a plan view of a third embodiment of the 21 present invention: 22 Fig. 8 is an elevational view of a fourth 23 embodiment of the present invention; 24 Fig. 9 is a schematic longitudinal elevation of a 25 fifth embodiment of the present invention; 26 Fig. 10 is a schematic longitudinal elevation of a 27 sixth embodiment of the present invention; 28 Fig. 11 is a schematic longitudinal elevation of a 29 seventh embodiment of the present invention; 30 Figs 12 and 13 are respectively an elevational 31 view and a plan view of an eighth embodiment of 32 the present invention; 33 Fig. 14 is a schematic longitudinal elevation of a 34 ninth embodiment of the present invention; 35 Figs 15 and 16 are elevational views of a tenth

WO 93/24728

PCT/GB93/01114

1 embodiment of the present invention, taken in 2 mutually orthogonal directions; 3 Fig. 17 is a perspective view of an eleventh 4 embodiment of the present invention; 5 Figs 18 and 19 are respectively schematic 6 elevational and plan views of a twelfth embodiment 7 of the present invention; and 8 Figs 20 and 21 are respectively schematic 9 elevational and plan views of a thirteenth embodiment of the present invention. 10 11 12 Referring first to Fig. 1, a first embodiment of downhole tool 10 in accordance with the present 13 invention comprises a central member 12 whose form is 14 15 generally that of a conventional fixed-blade stabiliser. The central member 12 comprises a hollow 16 shaft 14 having a standard A.P.I. (American Petroleum 17 18 Institute) box connector 16 at the upper end and a 19 standard A.P.I. pin connector 18 at the lower end for 20 connection of the tool 10 in a conventional drillstring 21 (not shown). 22 23 The shaft 14 of the central member 12 has three spiral 24 blades 20 formed integrally thereon, each of the blades 25 20 describing a clockwise helix. The radially outer 26 edge 22 of each blade 20 has a radius (measured from 27 the longitudinal axis of the tool 10) which is slightly less than the nominal gauge of the tool 10, ie a radius 28 29 slightly less than the radius of the bore in which the 30 tool 10 is designed to be used. 31 32 Three pockets 24 are cut through each outer edge 22 and 33 into the bodies of the blades 20. Within each pocket 34 24, a roller 26 is rotatably mounted on a respective 35 axle 28 such that part of the outer periphery of each

1 roller 26 radially extends beyond the respective outer 2 edge 22 of the respective blade 20 to define the 3 radially outermost periphery of the tool 10. 4 5 Each of the roller axles 28 is skewed with respect to 6 the longitudinal axis of the tool 10 about which the 7 tool 10 rotates in use thereof, ie each roller axle 28 8 is tangential to a respective notional helix 9 substantially coaxial with the longitudinal axis of the tool 10 and spiralling anti-clockwise in a downward 10 11 direction (ie each notional helix is of opposite hand 12 to the illustrated helical shape of the blades 20). As shown in Fig. 1, the roller axles 28 extend 13 14 transversely of the blades 20, and therefore a notional point on the outer periphery of any one of the rollers 15 26 would, as the roller rotated and where the notional 16 17 point was proud of the respective blade 20, describe a path generally along the line of the outer edge 22 of 18 19 that blade, ie a notional right-hand thread around the 20 outer periphery of the tool 10. 21 22 The result of this roller mounting configuration is 23 that the array of rollers 26 provides rolling support 24 for the tool 10, and hence for the drillstring in which 25 it is incorporated, by bearing against the 26 substantially uniform diameter bore of the hole drilled 27 by the drilling bit above which the tool 20 is fitted, while simultaneously reacting with the bore to 28 29 translate the clockwise rotation of the tool 10 (as 30 viewed from above and looking downhole) into a 31 downwardly-directed longitudinal force by reason of the 32 skewing of each roller 26 as described above. 33 normal drilling operations while the drillstring is

rotating clockwise (as viewed from above and looking

downhole), the tool 10 will cause the drillstring to

34

14

1 "walk" downhole, so enhancing the pressure on the drill 2 bit and improving ROP. This beneficial and desirable 3 effect is enhanced by increased side-loading on the 4 tool 10, such as will be experienced as the bore 5 increasingly deviates from vertical, to reach a maximum 6 in horizontal stretches of the bore (where the weight 7 of the horizontal sections of the drillstring is 8 ineffective to push the drill bit forwards). It is 9 also in such deviated and ultimately horizontal stretches of the bore that low-friction radial support 10 11 of the drillstring is most required, and is provided by 12 the tool 10 simultaneously with the above-described 13 tractive effort. 14 The skew angle at which each of the rollers 26 is 15 mounted on the tool 10 may be any non-zero angle from a 16 17 very small angle (eg, under 1°) up to about 45° (or 18 greater in appropriate circumstances), and is 19 preferably in the range 0.5'- 15'. The skew angle is 20 preferably selected to give a greater rate of 21 theoretical progress (as denoted by the pitch of the 22 above-mentioned notional thread) than the maximum ROP 23 practically achievable by the drill bit, such that 24 there is always a forward (downhole-directed) tractive 25 effort during forward (clockwise) rotation of the 26 drillstring. 27 28 As is clearly shown in Fig. 1, the rollers 26 are 29 angularly distributed around the periphery of the tool 30 10, thus tending to give a relatively uniform loading on the bore of the well in which the tool 10 is being 31 32 It should be noted that the well bore will 33 necessarily be of a substantially uniform diameter in 34 those parts of the bore in which the tool 10 is used. 35 since the tool 10 is devoid of any cutting, chiselling,

:

15

reaming, or gouging action. Indeed, any such reaming 1 2 action is undesirable, and is avoided at least partly by the suitable distribution of the rollers 26 and by 3 4 the form of their peripheries (of which more details 5 are given below). 6 7 Reversal of the direction of rotation of the 8 drillstring (ie rotation of the drillstring in an anti-clockwise direction as viewed from above and 9 10 looking downhole) will result in concomitant reversal of the above-described longitudinal force to give an 11 12 uphole-directed tractive effort which will assist in 13 withdrawal of the drillstring from the well. Nevertheless, the desirable low-friction radial support 14 15 of the drillstring provided by the tool 10 incorporated 16 therein will be maintained even during such reverse rotation. 17 18 Referring now to Figs. 2 and 3, these show two forms of 19 20 roller suitable for use in the present invention. In Fig. 2, the roller 200 is a crown roller having a 21 (schematically depicted) rotation axis 202. 22 23 diameter of the roller periphery 204 varies smoothly 24 (continuously) from a maximum at the mid-length to a 25 somewhat lesser diameter at each end. The length of 26 the roller 200 (as measured along its rotation axis 27 202) is similar to the maximum diameter of its 28 periphery 204. Crowning of the roller periphery 204 29 enhances distribution of the loading on the roller 200 30 in its contact with the bore of the well, as does 31 avoidance of discontinuous changes in peripheral 32 diameter. 33 In Fig. 3, the roller 300 is a barrel roller having a 34 schematically depicted rotation axis 302. 35

16

1 periphery 304 has a mid-length section 306 of 2 substantially constant diameter which merges into 3 conically tapering sections 308 at each end of the 4 roller 300. The length of the roller 300 (as measured 5 along its rotation axis 302) is a small multiple of the 6 maximum diameter of its periphery 304 (ie the diameter 7 of the mid-length periphery section 306). 8 9 Referring now to Figs. 4 and 5, these respectively 10 illustrate an elevation and a plan view of a second 11 embodiment of downhole tool 410 in accordance with the 12 present invention. The tool 410 is generally similar 13 to the tool 10 previously described with reference to Fig. 1, and accordingly those parts of the tool 410 14 15 which are identical or equivalent to parts of the tool 16 10 will be given the same reference numerals, but preceded by a "4" (ie the Fig. 1 reference numerals 17 plus 400). The following description will concentrate 18 19 principally on those parts of the tool 410 which differ from the tool 10, and for a detailed description of 20 21 parts of the tool 410 not described below, reference 22 should be made to the relevant parts of the foregoing 23 description of the tool 10. 24 25 Apart from some differences in dimensional proportions 26 (principally an increase in relative lengths), the major difference in the tool 410 with respect to the 27 tool 10 lies in a substantial increase in the numbers 28 29 of rollers mounted in the periphery of the tool 410. 30 As shown in Fig. 4, a correspondingly increased number 31 of pockets 424 is cut through each outer edge 422 and 32 into the bodies of the blades 420. The rollers mounted one in each of the pockets 424 are omitted from Figs. 4 33 34 and 5, but are similar to the rollers 26 in the tool 10 35 as shown in Fig. 1; in particular the skewing of the

17

1 roller axles in the tool 410 is essentially the same as 2 in the tool 10. The performance and functions of the tool 410 are as described above in respect of the tool 3 4 10, save for the effects of the increased number of 5 rollers. 6 7 Referring now to Figs. 6 and 7, these respectively 8 illustrate an elevation and a plan view of a third 9 embodiment of downhole tool 510 in accordance with the 10 present invention. The tool 510 is similar to the tool 11 410 described above with reference to Figs. 4 and 5, 12 and accordingly those parts of the tool 510 which are identical or equivalent to parts of the tool 410 will 13 be given the same reference numerals, but with the 14 15 leading "4" substituted by a "5". The following 16 description will concentrate principally on those parts of the tool 510 which differ from the tool 410, and for 17 a detailed description of parts of the tool 510 not 18 19 described below, reference should be made to the 20 relevant parts of the foregoing descriptions of the 21 tools 410 and 10. 22 23 The major difference in the tool 510 with respect to 24 the tool 410 lies in the replacement of the crown 25 rollers of the second embodiment with a much increased 26 number of needle rollers. Accordingly, the approximately circular roller pockets 424 of the second 27 28 embodiment are replaced by a correspondingly greater 29 number of relatively narrow roller pockets 524 cut 30 through each outer edge 522 and into the bodies of the 31 blades 520. The needle rollers mounted one in each of 32 the pockets 524 are omitted from Figs. 6 and 7, but are 33 mounted with their rotation axis each transverse the respective blade 520. Because of the relatively small 34 35 diameter and relatively great length/diameter ratio of

18

1 the needle rollers of the third embodiment, it is 2 preferred to mount the needle rollers each in a suitably re-entrant pocket, preferably lined with a 3 suitable bearing material, to retain the rollers in the 4 5 tool 510, rather than to mount the rollers on 6 individual axles as in the other embodiments of the 7 present invention. Nevertheless, the rotational 8 alignment of each of the needle rollers of the third 9 embodiment is essentially the same as for the rollers 10 of the other embodiments. The performance and function 11 of the tool 510 is the same described above in respect 12 of the tools 10 and 410, save for the effects of the 13 number, size, and shape of the needle rollers. 14 15 Turning now to Fig. 8, this illustrates a downhole tool 610 which is a fourth embodiment of the present 16 invention. The tool 610 comprises a central member 612 17 18 which has the form of a fixed-blade stabiliser with a 19 hollow shaft 614 having a standard A.P.I. box connector 20 616 at the upper end, and a standard A.P.I. pin 21 connector 618 at the lower end for connection of the tool 610 in a conventional drillstring (not shown). 22 23 24 The shaft 614 of the central member 612 has three 25 spiral blades 620 formed integrally thereon, each of 26 the blades 620 describing an anti-clockwise helix or 27 left-handed spiral. (This is in contrast to the blades 28 20 in the tool 10, which each describe a clockwise 29 helix or right-handed spiral). The radially outer edge 30 622 of each blade 620 has a radius (measured from the 31 longitudinal axis of the tool 610) which is slightly less than the nominal gauge of the tool 610, ie a 32 33 radius slightly less than the radius of the bore in which the tool 610 is designed to be used. 34 35

19

A recess 624 is cut from the outer edge 622 and into 1 the body of each blade 620. Within each pocket 624, a 2 roller assembly 626 is rotatably mounted on a 3 respective axle 628 such that part of the outer 4 periphery of each roller assembly 626 radially extends 5 beyond the respective outer edge 622 of the respective 6 blade 620 to define the radially outermost periphery of 7 the tool 610. 8 9 Each of the roller assembly axles 628 is skewed with 10 respect to the longitudinal axis of the tool 610 about 11 which the tool 610 rotates in use thereof, ie each 12 roller assembly axle 628 is tangential to a respective 13 notional helix substantially coaxial with the 14 longitudinal axis of the tool 610 and spiralling 15 anti-clockwise in a downward direction (ie each 16 notional helix is of the same hand as the illustrated 17 helical shape of the blades 620, and in a preferred 18 form of the fourth embodiment, each notional helix is 19 substantially coincident with the centre-line of the 20 respective helical blade 620). As shown in Fig. 8, the 21 roller assembly axles 628 extend longitudinally of the 22 blades 620, and therefore a notional point in the outer 23 periphery of any one of the roller assemblies 626 24 would, as the roller assembly rotated and where the 25 notional point was proud of the respective blade 620, 26 describe a path generally transverse the outer edge 622 27 of that blade, ie a notional right-hand thread around 28 the outer periphery of the tool 610. 29 30 Each of the roller assemblies 626 comprises a group of 31 rollers 630 coaxially mounted side-by-side along the 32 respective axle 628 such that each roller 630 can 33 individually rotate independently of its neighbours, 34 thereby permitting traction without slippage due to 35

WO 93/24728

34

35

differential rotational velocities along the roller 1 assembly 626. The overall profile of each roller 2 assembly 626 is ellipsoidal or hyperboloidal to suit 3 the circumferential curvature of the well bore in which 4 the tool 610 is used, in conjunction with the selected 5 skew angle of the axles 628 (this skew angle preferably 6 being in the range 0.5°- 15°, and possibly up to about 7 45°). End sections 632 of the roller assemblies 626 8 may be peripherally faced with wear-resisting inserts 9 634 (eg of tungsten carbide). 10 11 Opposite ends of each roller assembly axle 628 are 12 housed in uncutaway portions of the body of the 13 respective blade 620 wherein radial loading on the 14 respective axle 628 is sustained by radial bearings, 15 and axial loading is sustained by suitable axial 16 bearings. In order to give access to a longitudinal 17 18 axle-accommodating bore through the body of each blade 19 620 from the lower end face thereof, the shaft 614 of the central member 612 is made in two parts mutually 20 connected by a standard A.P.I. pin and box connector 21 636 (shown in ghost outline) joining the two shaft 22 parts immediately below the lower end faces of the 23 blades 620. 24 25 Each roller assembly axle bearing arrangement may be 26 provided with a pressure-compensated grease reservoir 27 638 (only one being visible in Fig. 8) to provide 28 lubrication therefor in a manner which inhibits the 29 ingress of drilling debris and other foreign material. 30 31 The portions of the blade edges 622 not cut away to 32 form the roller assembly recesses 624 may be faced with 33

wear-resisting inserts 640 (eg of tungsten carbide) to

mitigate the effects of unintended direct contact of

21

the blade edges 622 with the well bore, such as may 1 2 occur in the event of excessive wear of the roller 3 assemblies 626 or collapse of their axles 628 or of 4 their bearings. 5 6 Normal operation of the downhole tool 610 is as 7 described above in respect of the downhole tool 10. 8 9 Referring now to Fig. 9, this schematically depicts a 10 longitudinal elevation of a downhole assembly 700 in accordance with the present invention. The assembly 11 12 700 comprises a downhole motor 702 having a motor housing 704 and a rotatable motor output shaft 706. 13 14 The motor shaft 706 is coupled through a first downhole 15 tool 708, a drill collar 710 (only the ends of which 16 are shown), and a second downhole tool 712 to a drill 17 bit 714. 18 19 Each of the tools 708 and 712 is similar to the previously described downhole tools 10, 410, & 610 in 20 21 having three skew-axis rollers mounted around its 22 periphery to provide radial support for the downhole 23 assembly 700, and to translate rotary motion during use 24 of the assembly 700 into a longitudinal force acting on 25 the drill bit 714 to increase its effective weight-onbit. 26 27 28 The motor housing 704 is coupled to and radially 29 supported by a roller assembly 716 having a peripheral 30 array of rollers each having their rotation axis 31 tangential to a notional circle coaxial with the 32 longitudinal axis of the assembly 700 (equivalent to 33 one of the previously described downhole tools but with 34 a skew angle of 90°, or somewhat like the outer part of the "antifriction bearing" of US1913365). The effect 35

22

of the roller assembly 716 is to provide countertorque 2 for the motor 702, ie, to inhibit anticlockwise 3 rotation of the motor housing 704 while the motor 4 output shaft 706 is being driven clockwise by operation 5 of the motor 702. This countertorque is achieved by 6 the circumferential alignment of the roller axes in the 7 roller assembly 716, which prevents free rotation of 8 the roller assembly 716 (though some limited rotation 9 may take place due to slippage), though longitudinal 10 movement of the roller assembly 716, and hence of the 11 downhole assembly 700, can take place relatively 12 freely. 13 14 The motor 702 is a hydraulic motor of the Moineau type 15 which is fed with pressurised hydraulic fluid through a flexible tube 718 of the type known as "coiled tubing". 16 The tube 718 is linked to the downhole assembly 700 17 through a fluid-tight rotary swivel 720 to prevent 18 19 rotation of the motor casing 704 (due to slippage of 20 the roller assembly 716) inducing undesirable 21 distortions in the tube 718. 22 23 Turning now to Fig. 10, this shows a downhole assembly 24 800 which is similar in many aspects to the above-25 described assembly 700, but which differs in one 26 substantive respect (detailed below). Those parts of 27 the assembly 800 which are identical to or equivalent 28 to like parts of the assembly 700 are given the same 29 reference numeral, but with the leading "7" substituted 30 Therefore, for a full description of any 31 part of the assembly 800 not detailed below, reference 32 should be made to the appropriate part of the foregoing 33 description of the assembly 700. 34 The substantive difference in the downhole assembly 800 35

23

1 with respect to the downhole assembly 700 consists in 2 replacing the roller assembly 716 with a further downhole tool 830 which is essentially similar to the downhole tools 808 and 812, except that the hand of the 5 notional helix is reversed, ie each roller 832 is 6 mounted on a respective roller axle 834 which is 7 tangential to a notional helix substantially coaxial 8 with the longitudinal axis of the tool 830 and 9 spiralling clockwise ("right hand") in a downward 10 direction (right to left as viewed in Fig. 10). 11 effect of this roller pitch reversal in the tool 830 12 with respect to the anticlockwise ("left hand") roller 13 pitch in the tools 808 and 812 is that as the motor 14 housing 804 contrarotates (anticlockwise as viewed from 15 above) as a consequence of reacting the clockwise output torque of the motor output shaft 806, the tool 16 17 830 produces a longitudinal force acting in a downward direction (right to left as viewed in Fig. 10), thus 18 19 dynamically adding to the effective "weight" on the 20 drill bit 814. 21 22 The tool 830 is preferably set up and adjusted so that 23 the tool 830 is less susceptible to longitudinal slippage than the tools 808 and 812. As well as the 24 25 adoption of slippage-reducing measures such as 26 providing the rollers 832 with high-grip surfaces, such 27 an objective can be attained by additionally or alternatively urging the rollers 832 radially outwards 28 29 of the tool 830, eg by mounting the roller axles 834 on 30 springs (not shown) arranged to force the axles 834, and the rollers 832 mounted thereon, radially outwards 31 32 of the tool 830; alternatively the axles 834 could be 33 mounted on pressurisable actuators (not shown), eg 34 hydraulic piston and cylinder assemblies, disposed to 35 force the axles 834 and the rollers 832 thereon

24

1 radially outwards of the tool 830 when suitably 2 Spring enhancement of roller traction 3 forces (ie radial outward forces) has the advantage of being continuous and automatic, while hydraulic or 4 other pressure enhancement of roller traction forces is 5 6 capable of being suitably controlled in respect of 7 factors such as timing and magnitude, thus enabling 8 better performance of the downhole assembly 800 in 9 operation thereof. 10 Dominance by the tool 830 over the tools 808 and 812 in 11 12 terms of their respective contributions to the 13 production of longitudinal forces in a common downhole 14 direction can be further assured by making the tools 808 and 812 undergauge, ie by arranging their roller 15 axle locations and/or the roller diameters to make the 16 17 overall outside diameter of the tools 808 and 812 18 marginally less than the bore of the previously drilled hole in which the downhole assembly 800 is operated. 19 20 21 The tools 808 and 812 not only function to provide a 22 dynamically increased weight-on-bit (as previously detailed), the tools 808 and 812 additionally function 23 as stabilisers, ie they function to provide radial 24 25 support for the parts of the downhole assembly 800 26 between and including the motor shaft 806 and the drill 27 bit 814, allowing relatively low-friction rotation of these components by reason of the rollers forming the 28 29 peripheries of the tools 808 and 812. Thus the dual-30 function tools 808 and 812 may conveniently be termed 31 "traction stabilisers". Similarly, the tool 830 can be 32 termed the "dominating stabiliser". 33 In the Fig. 10 arrangement, the negative effects of the

34 35 reaction torque of the motor 802 will be utilized to

25

32

33

34 35

drillbit 814.

1 positive effect, providing an additional thrust or 2 motive force to that of the traction stabilisers 808 and 812. 3 4 5 As the motor output shaft 806 rotates providing torque to the drill bit 814, the traction stabilizers 808 and 6 7 812 provide forward thrust due to their ability to "walk" into the wellbore under the influence of the 8 left-hand flutes incorporating the tractive rolling 9 10 elements. The pitch of the left-hand helix will be 11 constructed in such a way that the traction stabilizers 12 808 and 812 will attempt to "walk" into the wellbore 13 faster than either the coil-tubing 818 can be unreeled 14 into the wellbore, or the drill bit 814 can cut into fresh formation. This situation creates slippage 15 16 between the traction stabilizers 808, 812 and the 17 wellbore. 18 19 However, although the motor 802 will provide nominally 20 constant rpm to the drilling assembly, the fact that 21 the dominating stabilizer 830 is configured to reduce the opportunity for slippage will cause a change in the 22 23 relative rotational speeds of the motor rotor 806 and 24 motor casing 804 with respect to the wellbore. 25 envisaged that the motor casing 804 will slow down in 26 direct proportion to the reduction in forward motion 27 from the calculated on the basis of the helix angle. 28 The reduced rotational speed of the motor casing 804 29 will be compensated by an increase in the rotational 30 speed of the rotor 806, thereby providing the same 31 thrust to the drillbit 814, irrespective of the

rotational fluctuations of the assembly 800. In short,

this system will provide automatic compensation of the

weight-on-bit longitudinal thrust provided at the

26

To illustrate more fully and clearly the mechanism of 1 2 operation the following numerical illustration is shown by way of example, although the figures given are not 3 4 mandatory in every case. 5 6 Given that the best operation of typical coil-tubing is 7 RIH ("run into hole") @ 1000 ft/hr it is imperative 8 that the motive force provided by the traction 9 stabilizers is configured for significantly more 10 longitudinal progress than this. 11 12 1000 ft/hr = 0.28 ft/sec13 5 miles/hr = 7.33 ft/sec14 15 In effect this means that the traction stabilizers 16 would "walk" downhole at 7.33 ft/sec but are 17 constrained to 0.28 ft/sec, roughly 4% of their 18 capability. The remaining capability must therefore be 19 dissipated as slippage between the traction stabilizers 20 and the wall of the wellbore. 21 22 If the motor 802 is designed to operate at 400 rpm, and 23 uses 300 rpm to drive the rotor 806 (and therefore the 24 traction stabilizers 808 and 812) the remaining 100 rpm would be seen at the motor casing/dominating stabilizer 25 26 interface. 27 28 Given that the dominating stabilizer 830 will not slip, 29 the rotational speed of the motor casing 804 will reduce from 100 rpm to 4 rpm, to compensate for the 30 reduction in forward motion of the stabilizers 808 and 31 32 812, in direct proportion. Equally, the remaining 96 rpm will now transfer to the motor's rotor 806, and 33 34 its shaft speed can be transferred back and forth 35 between the rotor 806 and the casing 804 to provide a

27

constant thrust to the drill bit 814. 1 2 It is possible that due to the very shallow angles 3 involved in the setting of the left-hand stabilizers 5 808 and 812 that a mechanism can be developed which inverts the orientation of the flutes and hence the 6 7 helix angle of the rollers such that for a continued input rotation the downhole assembly would now "walk" back out of the hole. 9 10 11 Referring now to Fig. 11, this schematically 12 illustrates a downhole assembly 900 which is a 13 modification of the assembly 800 described above with 14 reference to Fig. 10. The assembly 900 is configured 15 to function as a pipe crawler or pipe tug assembly 16 capable of pulling pipes, cables, inspection and 17 testing equipment, and the like along tunnels, 18 conduits, and similar underground passages that have 19 been formed prior to the passage of the assembly 900. 20 Those parts of the assembly 900 which correspond to 21 equivalent or analogous parts of the assembly 800 are 22 given the same reference numeral, but with the leading 23 "8" replaced by a "9"; reference should be made to the 24 appropriate parts of the preceding description for 25 details of any part of the assembly 900 not described 26 below. 27 28 In the assembly 900, items forward (downhole or 29 leftwards as viewed in Fig. 11) of the tool/stabilizer 30 908 are removed and replaced by a bull-nose 940. 31 rear or uphole end of the assembly 900 is fitted with a 32

cable attachment 950 to which (for example) a cable 960

may be attached to be dragged through the bore 970 by

34 means of the assembly 900. 35

PCT/GB93/01114

1 The motor 902 would drive the traction stabiliser 908

2 which would "walk" along the pipe or conduit 970.

28

- 3 dominating stabilizer 930 would be configured to drag
- 4 the cable 960 behind it as the assembly 900 rotated and
- 5 moved along the pipe 970. To obviate the difficulties
- 6 encountered at a bend in the pipe 970 it is envisaged
- 7 that the pipe tug assembly 900 would have a universal
- 8 coupling 980 (eg a Hooke joint) between the motor 902
- 9 and the traction stabiliser 908, thereby enabling the
- 10 assembly 900 to negotiate bends until limited by radii
- 11 smaller than the longest section length of the pipe tug.
- 12 assembly 900.

13

WO 93/24728

- 14 It is also preferred that the aforementioned mechanism
- 15 to reverse the helix angle of the tractive elements 908
- 16 and 930 is included in the assembly 900. This would
- 17 enable the traction stabilizer to "walk" out of the
- 18 pipe for the same given rotation.

19

- 20 Figs 12 - 14 show a downhole drilling assembly 1000
- 21 essentially similar to the downhole assembly 80 of Fig.
- 22 10, but in more detail and somewhat less schematically.
- Parts of the assembly 1000 which directly correspond to 23
- parts of the assembly 800 are given the same reference 24
- 25 numerals, but with the leading "8" replaced by "10"
- 26 (eg, in Fig. 14, the motor which is equivalent to the
- 27 motor 802 of Fig. 10 is denoted "1002"). For a
- 28 detailed description of the parts of the assembly 1000
- 29 and their operation, reference should be made to the
- 30 foregoing description of the equivalent parts of the
- assembly 800 and their operation. 31

- 33 Fig. 12 is an elevational view of either one of the
- mutually identical downhole tools or traction 34
- 35 stabilizers 1008 and 1012, while Fig. 13 is a plan view

29

from above of the traction stabilisers 1008, 1012 (ie a 1 2 view from the left in Fig. 14 wherein the assembly 1000 is oppositely oriented to the assembly 800 as depicted 3 in Fig. 10). Fig. 14 is an elevation of the assembly 4 5 1000 drilling through geological material 1099 (in a direction from left to right as viewed in Fig. 14). 6 7 Operation of the assembly 1000 and of its constituent parts is as previously described in respect of the 8 9 assembly 800 (Fig. 10). 10 Figs 15 and 16 illustrate a downhole tool which is a 11 12 variation on the previously described downhole tools. 13 Fig. 15 is a longitudinal elevation of the outline of 14 the tool 1100 in an operational position within the 15 tubular casing 1190, while Fig. 16 is a longitudinal 16 section of the tool 1100 taken on a plane which is 17 vertical to the centre line of Fig. 15, and viewed in a direction which is right to left in Fig. 15. 18 19 In the previously described downhole tools, the rollers 20 21 or other rolling elements had individual diameters 22 which were small relative to the overall peripheral 23 diameter of the tool. However, the tool 1100 differs 24 in that the rolling elements (detailed below) have 25 individual diameters which are more nearly equal to 26 (though still less than) the overall peripheral 27 diameter of the tool. 28 Referring specifically to Fig. 16, the tool 1100 29 comprises a tubular central member 1102 upon which are 30 31 mounted two spaced-apart single-row ball bearings 1104 32 and 1106 each fitted with respective toughened tyre 33 1108, 1110 formed of metal, polymer, or any other 34 suitable material. 35

WO 93/24728

30

1 Each of the bearings 1104 and 1106 is mounted on a 2 respective tilt bearing 1112 and 1114 whose mutually 3 parallel rotational axes are each diametrically aligned 4 with respect to the longitudinal axis of the central 5 member 1102. The bearing 1104 and 1106 are coupled by 6 means (not shown) for controllable conjoint tilting in 7 parallel planes about their respective tilt bearings 8 1112, 1114 such that each of the bearings 1104, 1106 9 rotates about a respective axis which is angularly 10 skewed with respect to the longitudinal axis of the 11 central member 1102. These rotation axes of the 12 bearings 1104 and 1106 are also laterally offset from 13 the longitudinal axis, in a direction which is upwards 14 from the plane of Fig. 16, and rightwards in Fig. 15. 15 16 Between the mutually longitudinally spaced-apart 17 bearings 1104 and 1106, the central member 1102 mounts 18 a cluster of three mutually coaxial bearings 1116, 19 1118, and 1120 each dimensionally identical to the 20 bearings 1104 & 1106, and each likewise being fitted with a respective toughened tyre. Each of the ball 21 22 bearing 1116, 1118 and 1120 rotates about the same 23 rotation axis which is parallel to the longitudinal 24 axis of the central member 1102 (ie rotation axis is 25 non-skewed), and laterally offset equally and 26 oppositely to the lateral offset of the rotation axes 27 of the bearings 1104 and 1106, ie the common rotation 28 axis of the bearings 1116, 1118, and 1120 is displaced 29 in a direction which is downwards from the plane of Fig. 16, and leftwards in Fig. 15. 30 31 32 Thus the bearing pair 1104, 1106, and the bearing 33 triplet 1116-1120 contact mutually opposite sides of 34 the casing 1190, as most clearly shown in Fig. 15, thus 35 to provide mutually opposed radial forces causing these

31

bearing groups each to bear against the inner face of

- 2 the casing 1190. The skew angle of the bearing pair
- 3 1104 and 1106 results in a longitudinal force being
- 4 developed as the tool 1100 rotates within the casing
- 5 1190, this longitudinal force being directed upwards as
- 6 viewed in Figs 15 and 16 when the direction of rotation
- 7 is clockwise as viewed from above and looking
- 8 downwards.

- 10 Fig. 17 is a perspective view of a downhole tool 1200
- 11 based on the "large roller" principle described above
- 12 with reference to Figs 15 and 16. In the tool 1200, a
- central tubular member 1202 rotatably mounts upper and
- lower rollers 1204 and 1206 on respective rotation axes
- which are angularly skewed with respect to and
- 16 laterally offset from the longitudinal axis of the tool
- 17 1200, as described above in respect of the rollers 1104
- and 1106 in the downhole tool 1100 of Figs 15 and 16.
- 19 The central member 1202 also rotatably mounts a central
- 20 roller 1208 on a respective rotation axis which is
- 21 laterally offset from the longitudinal axis of the tool
- 22 1200 by an amount equal to and in a direction opposite
- 23 to the lateral offset of the rotation axes of the upper
- and lower rollers 1204 and 1206. The rotation axis of
- 25 the central roller 1208 may be parallel to the
- longitudinal axis, or it may be skewed to match the
- 27 skew of the rotation axes of the upper and lower
- 28 rollers 1204 and 1206. Means (not shown) may be
- 29 incorporated into the tool 1200 to cause the rollers
- 30 1204, 1206, and 1208 to be mechanically and/or
- 31 hydraulically urged radially outwards in a controlled
- or uncontrolled manner against the bore of the casing
- or other tubular cavity within which the tool 1200 is
- 34 being operated. Further means (not shown) may be
- incorporated into the tool 1200 for controllably

32

1 varying the skew angles of the rollers. The rollers 2 1204, 1206 and 1208 preferably incorporate peripheral inserts 1210 of a hard wear-resistant material (eq 3 4 tungesten carbide), the rollers thereby superficially 5 resembling 'slices' of a conventional hard-faced 6 fixed-blade stabiliser. 7 8 Figs 18 and 19 are respectively a schematic elevation 9 and an end view illustrating a developed form of a "large roller" downhole tool based on the above 10 11 described principles. In the downhole tool 1300 as 12 schematically depicted in Fig. 18, a longitudinally 13 extending central member 1302 mounts six large diameter 14 rollers 1304, 1306, 1308, 1310, 1312, and 1314 at 15 spaced-apart locations along the central member 1302. 16 Each of the rollers 1304-1314 has a respective rotation 17 axis which is both laterally offset and angularly 18 skewed with respect to the longitudinal axis of the central member 1302, ie the centre line of the tool 19 20 1300, as depicted in Fig. 19. As shown in Fig. 18, the 21 rollers 1304-1314 have equal increments of mutual 22 angular displacement of their respective lateral 23 offsets, but this is not actually essential, the requirement being that the lateral offsets be angularly 24 25 distributed in the tool as a whole such as to provide a 26 net balance of radial forces, ie such that a force in 27 any one radial direction is balanced by a diametrically 28 opposed radial force (or resultant of two or more 29 radial forces). 30 31 Each of the rollers 1304-1314 contacts the surrounding 32 casing 1390 at a respective point of contact (labelled "1" - "6" in Fig. 18) at which the circumference of the 33 34 respective roller makes a small angle (equal to the 35 skew angle) with respect to a purely c ircumferential

PCT/GB93/01114 WO 93/24728

33

direction around the bore of the casing 1390 at that 1 point, such that if the tool 1300 rolled around inside 2 the casing 1390 without slipping, these points of 3 contact would trace out paths equivalent to a screw-4 thread around and along the base of the casing. 5 at the same time as the tool 1300 provides rotational 6 support for a downhole assembly of which it forms part, 7 rotation of the tool 1300 tends to develop a 8 longitudinal force driving the tool along the casing. 9 10 Fig. 20 (elevation) and Fig. 21 (plan) schematically 11 depict a downhole tool 1400 which is a modification of 12 the tool 1300 described above with reference to Figs 18 13 and 19. In Figs 20 and 21, these parts of the modified 14 tool 1400, which are equivalent or analogous to parts 15 of the tool 1300 are given the same reference numerals, 16 but with the leading "13" replaced by a "14"; for a 17 description of any part of the tool 1400 not detailed 18 below, reference should be made to the relevant part of 19 the preceding description of the tool 1300. 20 21 In the tool 1400, the central roller-mounting 1402 has 22 the general form of a helix, each of the rollers 23 1404-1414 being centrally mounted on the helical member 24 1402 such that the required combination of lateral 25 offset and skew angle for each of the rollers 1404-1414 26 is provided by the helical displacement of the member 27 1402 from the longitudinal axis of the tool 1400, 28 rather than by offsetting the individual mounting of 29 each roller as in the Fig. 19 arrangement. 30 1400 functions in the same manner as does the tool 31 1300. 32 33 While certain modifications and variations of the 34 invention have been described above, the invention is

34

not restricted thereto, and other modifications and variations can be adopted without departing from the scope of the invention as defined in the appended Claims.

WO 93/24728

1 CLAIMS

2

3 A downhole tool for providing radial support for a 4 rotatable downhole assembly within a previously drilled 5 hole of substantially uniform diameter, said tool 6 comprising a central member constructed or adapted to 7 be incorporated in a rotatable downhole assembly for 8 rotation therewith in use of said tool, said central 9 member mounting a plurality of rolling element means in respective positions which are circumferentially 10 distributed around said tool, each said rolling element 11 12 means being rotatably mounted on a respective axis 13 which is tangential to a notional helix substantially 14 coaxial with the longitudinal axis of said tool about which said tool rotates in use of said tool such that 15 16 each said respective axis of said rolling element means 17 is skewed with respect to said longitudinal axis, each 18 said rolling element means having a respective 19 periphery which extends to the radially outermost 20 periphery of said tool whereby the radially outermost 21 periphery of said tool provides rolling radial support 22 for said rotatable downhole assembly in use of said 23 tool by means of the peripheries of said rolling 24. element means and the rotation of said rolling element 25 means about their skewed axes translates rotation of 26 said tool in use thereof to a longitudinally-directed 27 force acting through said central member on said

28 29 30

31

32 33

34

35

downhole assembly.

2. A downhole tool as claimed in Claim 1 wherein said rotatable downhole assembly is a drillstring and said notional helix is contra-rotary with respect to the combination of the normal or forward direction of rotation of the drillstring and the direction from said tool towards a drill bit at the downhole end of the

WO 93/24728 PCT/GB93/01114

36

drillstring, whereby normal or forward rotation of said 1 2 drillstring and of the tool incorporated therein 3 results in a longitudinal force tending to propel the 4 drillstring towards the blind end of the bore and ultimately tending to force the drill bit into the 5 geological material to be drilled. 6 7 8 3. A downhole tool as claimed in Claim 2 wherein said normal or forward direction of rotation of the 9 10 drillstring is clockwise as viewed from the surface and looking down into the bore and said notional helix 11 progresses anti-clockwise in a downhole direction 12 13 therealong whereby the peripheries of said rolling element means, where they extend to the radially 14 15 outermost periphery of the tool, align with a notional 16 right-hand thread around the outer periphery of said 17 tool. 18 19 A downhole tool as claimed in any preceding Claim, 20 wherein each respective axis of said rolling element 21 means is skewed with respect to the longitudinal axis 22 of the tool at an angle in the range from a very low (but non-zero) angle, up to 45°, and more preferably at 23 an angle in the range from 0.5 to 15°. 24 25 26 5. A downhole tool as claimed in any preceding Claim, 27 wherein said downhole tool incorporates skew angle 28 variation means operable to make the skew angle controllably variable. 29 30 31 A downhole tool as claimed in Claim 5, wherein 32 said skew angle variation means is capable of reversing the hand of said notional helix whereby the direction 33 of the longitudinal force is reversed without reversing 34

the direction of rotation.

35

WO 93/24728

- 7. A downhole tool as claimed in any preceding Claim,
- wherein said rolling element means are rollers, and the
- 3 peripheries of said rollers are individually
- 4 cylindrical or crowned.

5

- 8. A downhole tool as claimed in any preceding Claim,
- 7 wherein said rollers are individually mounted on a
- 8 respective axis.

9

- 9. A downhole tool as claimed in Claim 7, wherein
- said rollers are mounted in coaxial groups, such that
- within a group of rollers, individual rollers of that
- group are capable of rotating at mutually differing
- 14 rotational rates.

15

- 16 10. A downhole tool as claimed in any preceding Claim,
- wherein radial force applying means are incorporated in
- 18 the tool for applying radially outwardly directed
- 19 radial forces to the rolling element means to increase
- 20 their traction on the bore.

21

- 22 11. A downhole tool as claimed in Claim 10 wherein the
- radial force applying means is such that the radially
- 24 outwardly directed radial forces applied to the rolling
- element means are controllably variable.

26

- 27 12. A rotatable downhole assembly for rotatable
- operation within a previously drilled hole of
- 29 substantially uniform diameter, said downhole assembly
- 30 comprising a downhole motor having a motor housing and
- a rotatable motor output shaft coupled to a rotatable
- 32 motor output utilisation means, said downhole assembly
- 33 further comprising at least one downhole tool as
- 34 claimed in any preceding Claim, said at least one
- downhole tool being coupled between said rotatable

WO 93/24728 PCT/GB93/01114

38

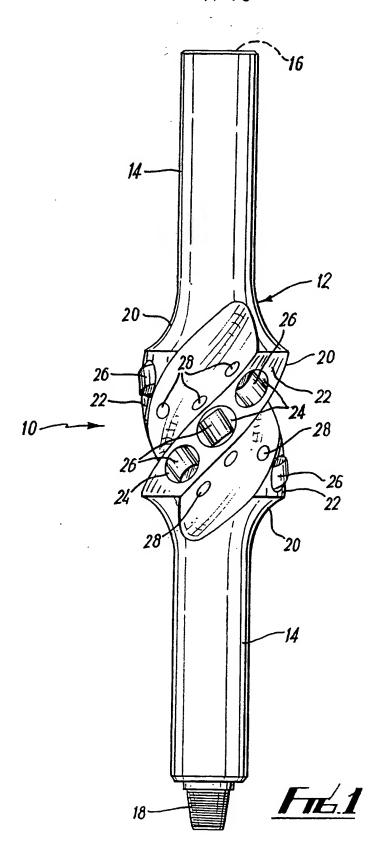
1 motor output shaft and said rotatable motor output 2 utilisation means for rotation therewith in operation 3 of said assembly to provide radial support therefor and 4 to translate such rotation to a longitudinally-directed force acting through said motor output utilisation 5 6 means. 7 8 A downhole assembly as claimed in Claim 12, 9 wherein said downhole assembly comprises a plurality of such downhole tools, each as claimed in any of Claims 10 11 1-11, and each being coupled between said rotatable 12 motor output shaft and said rotatable motor output utilisation means. 13 14 15 A downhole assembly as claimed in Claim 12 or Claim 13, wherein said rotatable motor output 16 utilisation means comprises a drill bit, said at least 17 one downhole tool comprised in said downhole assembly 18 19 being formed dynamically to increase the effective weight-on-bit during normally directed rotation of said 20 21 drill bit by said downhole motor. 22 23 A downhole assembly as claimed in any of Claims 24 12-14, wherein said motor housing is coupled to 25 countertorque means for reacting motor torque output by 26 said motor output shaft, said countertorque means 27 rotationally constraining said motor housing with 28 respect to said previously drilled hole. 29 30 A downhole assembly as claimed in Claim 15. 31 wherein said countertorque means provides a rotational 32 braking effect while allowing relative freedom of movement in a longitudinal direction. 33 34

35 17. A downhole assembly as claimed in Claim 16,

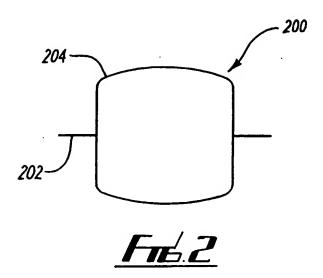
WO 93/24728 PCT/GB93/01114

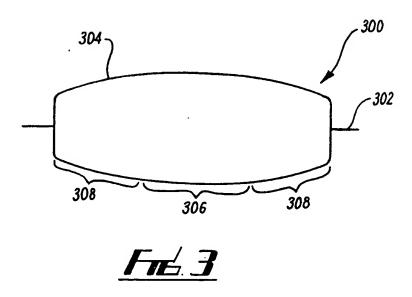
39

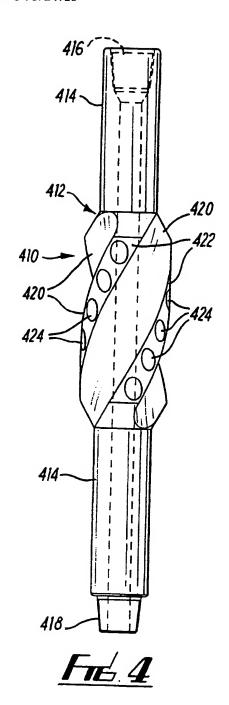
wherein said rotational braking effect is provided by · 1 forming said countertorque means with a peripheral 2 array of hole-contacting rotatable rollers having their 3 axes of rotation substantially tangential to notional 4 circles substantially coaxial with the longitudinal 5 axis of said downhole assembly. 6 7 A downhole assembly as claimed in Claim 16, 8 wherein said countertorque means comprises a further 9 downhole tool as claimed in any of Claims 1-11, the 10 notional helix of said further downhole tool being 11 oppositely handed with respect to the notional helix of 12 said at least one downhole tool coupled between said 13 rotatable motor output shaft and said rotatable motor 14 output utilisation means whereby relative 15 contrarotation of said motor housing with respect to 16 said motor output shaft results in commonly directed 17 longitudinal forces at said at least one and further 18 downhole tools comprised in said downhole assembly. 19 20 A downhole assembly as claimed in any of Claims 21 12-18, wherein the motor of said downhole assembly is a 22 hydraulic motor supplied in operation thereof with 23 pressurised fluid by way of tubing which may be 24 flexible, said downhole assembly being coupled to said 25 tubing by way of a swivel coupling which is 26 substantially fluid-tight. 27 28 20. A downhole assembly as claimed in any of Claims 29 12-19, wherein said downhole assembly has major 30 components and sub-assemblies thereof longitudinally 31 coupled by one or more couplings transmissive of torque 32 and longitudinal forces but yieldable about axes 33 transverse to the longitudinal axis whereby the 34 35 downhole assembly may conform to bent holes.

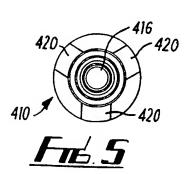


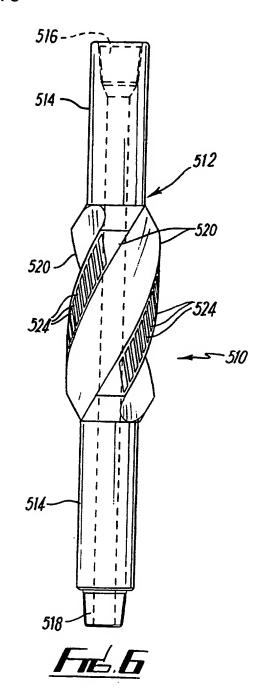
SUBSTITUTE SHEET

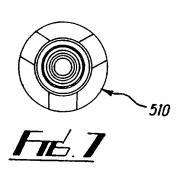


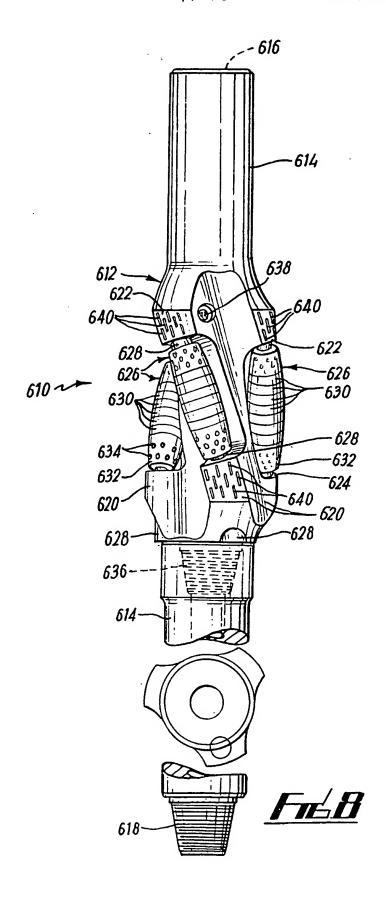




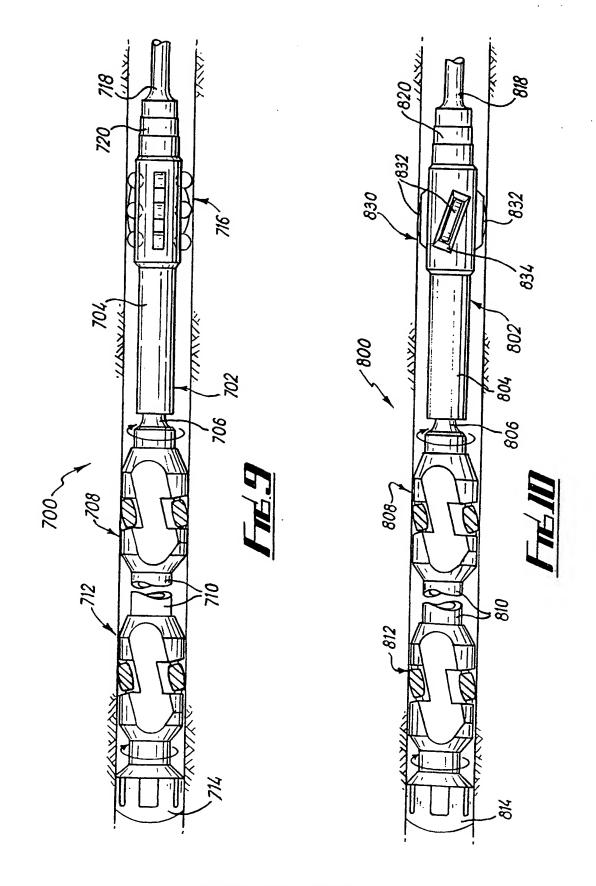




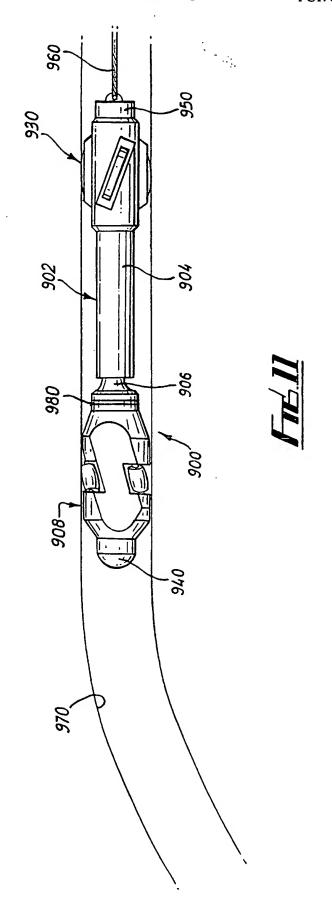




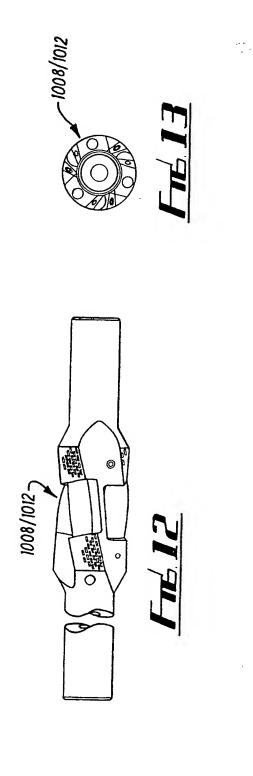
SUBSTITUTE SHEET

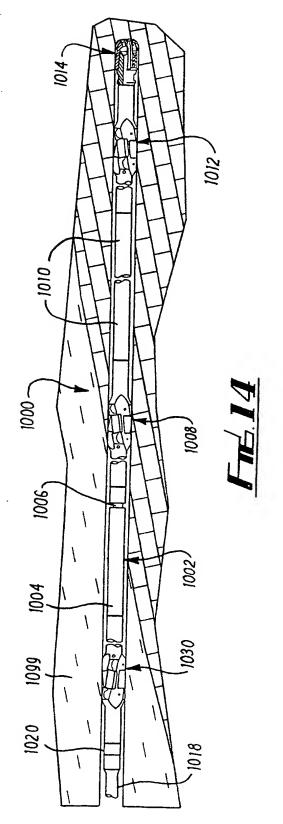


SUBSTITUTE SHEET

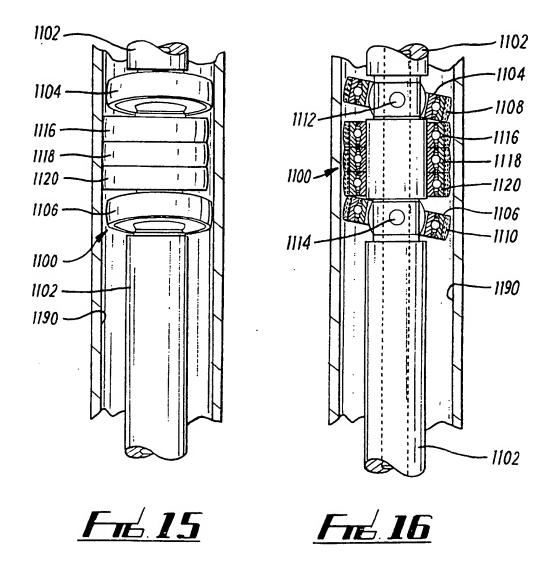


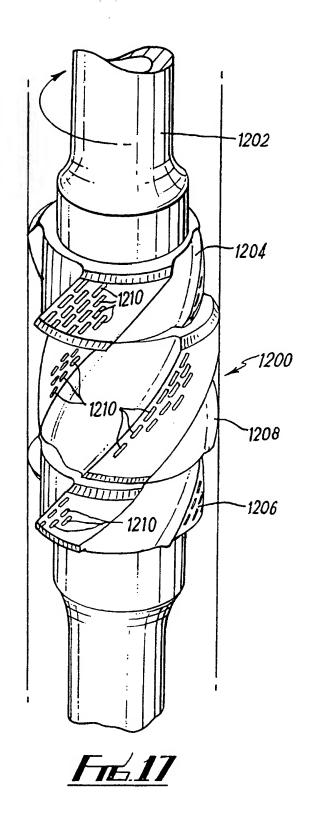
SUBSTITUTE SHEET



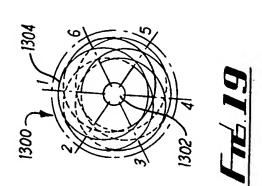


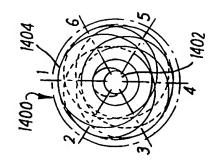
SUBSTITUTE SHEET

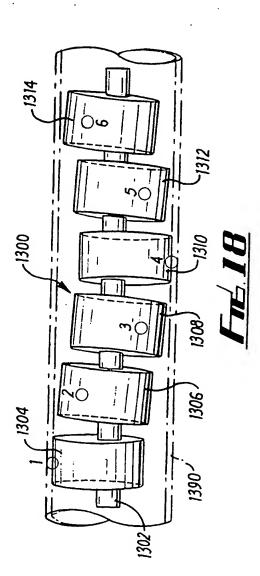


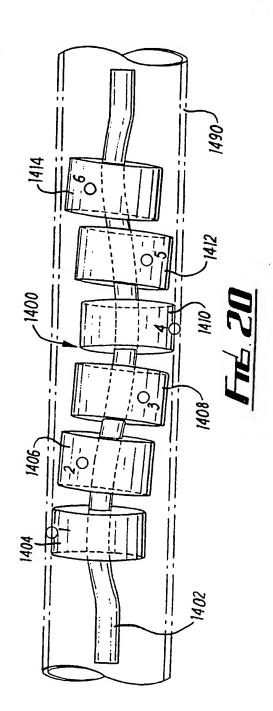


SUBSTITUTE SHEET









INTERNATIONAL SEARCH REPORT

International application No. PCT/GB 93/01114

A. CLASSIFICATION OF SUBJECT MATTER								
IPC5: E21B 17/10 According to International Patent Classification (IPC) or to both national classification and IPC								
B. FIELDS SEARCHED Minimum documentation searched (classification system followed by classification symbols)								
Minimum documentation searched (classification system followed by classification symbols)								
IPC5: E21B								
Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched								
Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)								
C. DOCUMENTS CONSIDERED TO BE RELEVANT								
Category*	Citation of document, with indication, where app	Relevant to claim No.						
x	US, A, 4365678 (J.L. FITCH), 28 December 1982 1,7,12-14 (28.12.82), column 1; column 3, line 11 - line 27 19-20							
A	EP, A1, 0333450 (ANDERSON, C.A.), 20 Sept 1989 1-20 (20.09.89)							
		·						
Further documents are listed in the continuation of Box C. X See patent family annex.								
* Special categories of cited documents: The later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention								
to be of particular relevance "E" ertier document but published on or after the international filing date "L" document which may throw doubts on priority claim(s) or which is "L" document which may throw doubts on priority claim(s) or which is								
cited to establish the publication date of another citation or other special reason (as specified) "Y" document of particular relevance: the claimed invention cannot to considered to involve an inventive step when the document is								
occument reterring to an oral discussive, use, exhibition of other means combined with one or more other such documents, such combined of our means being obvious to a person skilled in the art document member of the same patent family								
Date of the actual completion of the international search Date of mailing of the international search report								
2 9. 09. 93								
Name and mailing address of the ISA/ Authorized officer								
European Patent Office, P.B. 5818 Patentizan 2								
	NL-2280 HV Rijswijk Tel. (+31-70) 340-2040, Tx: 31 631 epo nl.	Christer Bäcknert						

SA 5326

INTERNATIONAL SEARCH REPORT

Information on patent family members

International application No.

Patent	document	Publication	26/0			93/01114 Publication	_
cited in s	earch report	date		nt family ember(s)		date	
US-A-	4365678	28/12/82	US-A-	4465	5146	14/08/84	
EP-A1-	0333450	20/09/89	US-A-	4958	3692	25/09/90	
						-	
							•

THIS PAGE BLANK (USPTO)

This Page is Inserted by IFW Indexing and Scanning Operations and is not part of the Official Record

BEST AVAILABLE IMAGES

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:				
☐ BLACK BORDERS				
☐ IMAGE CUT OFF AT TOP, BOTTOM OR SIDES				
☐ FADED TEXT OR DRAWING				
☐ BLURRED OR ILLEGIBLE TEXT OR DRAWING				
☐ SKEWED/SLANTED IMAGES				
☐ COLOR OR BLACK AND WHITE PHOTOGRAPHS				
☐ GRAY SCALE DOCUMENTS				
LINES OR MARKS ON ORIGINAL DOCUMENT				
☐ REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY				

IMAGES ARE BEST AVAILABLE COPY.

OTHER:

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.

THIS PAGE BLANK (USPTO)